Cost & Size Comparisons For New Manufactured Homes and New Single Family Site Built Homes (2000-2005)

Year All Avg. Sales Price Avg Square Foot Avg Cost per Sq ft.		2000		2001	2002	2003	2004		
Avg. Sales Price Avg Square Foot Avg Cost per Sq ft.						2000	2004		2005
Avg Square Foot Avg Cost per Sq ft.							(r)		
Avg Square Foot Avg Cost per Sq ft.		46,400		48,900	51,300	54,900	58,200		62,300
Avg Cost per Sq ft.		1,505		1,545	1,590	1,620	1,625		1,595
	\$	30.83	\$	31.65	\$ 32.26	\$ 33.89	\$ 35.82	\$	39.06
Single									
Avg. Sales Price		30,200		30,400	30,900	31,900	32,900		33,800
Avg Square Foot		1,130		1,115	1,125	1,100	1,090		1,080
Avg Cost per Sq ft.	\$	26.73	\$	27.26	\$ 27.47	\$ 29.00	\$ 30.18	\$	31.30
Double									
Avg. Sales Price		53,600		55,200	56,100	59,700	63,400		68,600
Avg Square Foot		1,675		1,695	1,710	1,735	1,745		1,725
Avg Cost per Sq ft.	\$	32.00	\$	32.57	\$ 32.81	\$ 34.41	\$ 36.33	\$	39.77
Housing Starts & MH Shipments									
(thousands of units)		2000		2004	****	•	2004		2001
Year		2000		2001	2002	2003	2004		2005
New Single Family									
Housing Starts		1,231		1,273	1,359	1,499	1,611		1,716
Percent of Total		83%		87%	89%	92%	92%		92%
Manufactured Homes Shipments									
Shipped		250		193	169	131	131		147
Percent of Total		17%		13%	11%	8%	8%		8%
Total		1,481		1,466	1,528	1,630	1,742		1,863
New Single Family		1,701		1/100	 1,040	1,000	1,/ ==		1,000
Site-Built Homes sold (house and the Avg. Sales Price	e land	207,000	ı pa	213,200	228,700 54,560	246,300	274,500		97,000 78 210
Derived Average Land Price Price of structure		47,476		49,056	54,560	62,929	73,082		78,219
Avg Square Foot		2265		2282	2301	2315	2366		2414
Avg Price Per Sq ft. (excl land)	\$	70.43	\$	71.93	\$ 75.68	\$ 79.21	\$ 85.13	\$	90.63
Manufactured Homes Shipments									
Year		2000		2001	2002	2003	2004		2005
Total		250,419		193,120	168,489	130,815	130,748	1	146,881
Single		74,919		48,924	37,156	26,202	33,965	-	52,027
Multi		175,500		144,196	131,333	104,613	96,783		94,854
Estimated Retail Sales		N/a		N/a	N/a	N/a	N/a		N/a
New Manufactured Homes Placed for	r Resid	dential U:	se						
		2000		2001	2002	2003	2004		2005
Located in Communities		31%		33%	33%	30%	31%		34%
Located in Private Property		69%		67%	67%	70%	69%		66%
Located in Firvate Froperty		07/0		07 /0	07 /0	7070	07,0		00 /
Titled as Personal Property		75%		76%	70%	64%	64%		61%
Titled as Real Estate		21%		21%	26%	32%	31%		30%

Source: These data are produced by the U.S. Commerce Department's Census Bureau from a survey sponsored by the U.S. Department of Housing and Urban Development.

Cost & Size Comparisons For New Manufactured Homes and New Single Family Site Built Homes (1994-1999)

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New Manufactured Homes												
Year		1994		1995		1996		1997		1998		1999
All												
Avg. Sales Price		32,800		35,300		37,200		39,800		41,600		43,300
Avg Square Foot		1,335		1,360		1,385		1,420		1,455		1,465
Avg Cost per Sq ft.	\$	24.57	\$	25.96	\$	26.86	\$	28.03	\$	28.59	\$	29.56
Single												
Avg. Sales Price		23,500		25,800		27,000		27,900		28,800		29,300
Avg Square Foot		1,105		1,135		1,165		1,200		1,240		1,120
Avg Cost per Sq ft.	\$	21.27	\$	22.73	\$	23.18	\$	23.25	\$	23.23	\$	26.16
Double												
Avg. Sales Price		42,000		44,600		46,200		48,100		49,800		51,100
Avg Square Foot		1,555		1,575		1,580		1,575		1,580		1,655
Avg Cost per Sq ft.	\$	27.01	\$	28.32	\$	29.24	\$	30.54	\$	31.52	\$	30.88
Housing Starts & MH Shipments												
Year		1994		1995		1996		1997		1998		1999
New Single Family												
Housing Starts		1,198		1,076		1,161		1,134		1,271		1,302
Percent of Total		80%		76%		76%		76%		77%		79%
Manufactured Homes Shipments												
Shipped		304		340		363		354		373		348
Percent of Total		20%		24%		24%		24%		23%		21%
Total		1,502		1,416		1,524		1,488		1,644		1,650
New Single Family				-,		_,		_,				
Site-Built Homes sold (house and	the lar	nd sold as a	pa	ckage)								
Avg. Sales Price		154,500		158,700		166,400		176,200		181,900		195,600
Derived Average Land Price		31,070		30,678		31,846		33,227		34,709		45,238
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Price of structure												
Avg Square Foot		2050		2050		2090		2140		2170		2221
Avg Price Per Sq ft. (excl land)	\$	60.21	\$	62.45	\$	64.38	\$	66.81	\$	67.83	\$	67.70
Manufactured Homes Shipments												
Year		1994		1995		1996		1997		1998		1999
Total		303,903		339,889		363,345		353,676		373,143		348,102
Single		156,160		174,010		173,557		148,809		144,608		122,575
Multi		147,743		165,879		189,788		204,867		228,535		225,527
Estimated Retail Sales		N/a		N/a		N/a		N/a		N/a		N/a
New Manufactured Homes Placed f	or Res	idential Us	e									
		1994		1995		1996		1997		1998		1999
Located in Communities		32%		32%		32%		32%		33%		32%
Located in Communities Located in Private Property		68%		68%		68%		68%		67%		68%
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Titled as Personal Property		89%		89%		88%		86%		85%		81%
Titled as Real Estate		9%		10%		11%		13%		13%		16%
THICK AS INCAL ESTATE		2/0		10 /0		11/0		13/0		13/0		10 /0

Source: These data are produced by the U.S. Commerce Department's Census Bureau from a survey sponsored by the U.S. Department of Housing and Urban Development.